

NFS/2025-26/302

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

To,
Listing Operations
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Subject: Intimation pursuant to Regulation 51(1) and 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In compliance with Regulation 51(1) and 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), Navi Finserv Limited ("**the Company**") hereby informs that the Board of Directors of the Company at the meeting held on Tuesday, February 24, 2026, have considered and approved the issuance of unlisted Convertible Preference Shares, on a private placement basis, for an aggregate subscription amount of up to INR 250 Crores, subject to the approval of the members at the ensuing general meeting.

Kindly take the same on record.

For Navi Finserv Limited

Chanchal Kumar
Company Secretary and Compliance Officer

Date: February 24, 2026