

NFS/2025-26/350

To,  
Listing Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

To,  
Listing Operations  
National Stock Exchange of India  
Limited  
Exchange Plaza  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051

**Subject: Submission of Half-Yearly Statement as on March 31, 2026, in respect of ISINs of Listed Debt Securities issued on Private Placement basis**

Navi Finserv Limited (“the Company”) hereby encloses the statement with respect to reconciliation of private placement of debt securities issued by the Company and outstanding as on March 31, 2026, pursuant to the Chapter VIII of the SEBI Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Kindly take the same on record.

Thank you.

For Navi Finserv Limited

**Abhishek**  
**Managing Director and Chief Executive Officer**

**Date: April 15, 2026**

Copy to:

**1. Central Depository Services (India) Limited,**  
25<sup>th</sup> Floor, Marathon Futurex, NM Joshi Marg,  
Lower Parel (East) Mumbai -400013

**2. National Securities Depository,**  
Trade World, 4<sup>th</sup> floor, Kamla Mills  
Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai - 400013

Name of the Issuer		Navi Finserv Limited						
No.	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option (if any)	Amount issued	Amount outstanding
1.	INE342T07437	Mar 13, 2024	Jun 13, 2026	10.40%	Monthly	No	95,13,66,000	95,13,66,000
2.	INE342T07452	Mar 13, 2024	Jun 13, 2026	10.90%	Annual	No	64,01,88,000	64,01,88,000
3.	INE342T07460	Mar 13, 2024	Mar 13, 2027	10.65%	Monthly	No	94,29,23,000	94,29,23,000
4.	INE342T07445	Mar 13, 2024	Mar 13, 2027	11.19%	Annual	No	49,79,91,000	49,79,91,000
5.	INE342T07429	Dec 11, 2023	Dec 31, 2026	10.25%	Monthly	No	100,00,00,000	100,00,00,000
6.	INE342T07387	Jul 18, 2023	Jul 18, 2026	10.50%	Monthly	No	67,49,69,000	67,49,69,000
7.	INE342T07403	Jul 18, 2023	Jul 18, 2026	11.02%	Annual	No	50,78,58,000	50,78,58,000
8.	INE342T07536	Aug 28, 2024	Aug 27, 2027	10.50%	Monthly	No	150,00,00,000	200,00,00,000
9.	Further Issuance under INE342T07536	Nov 14, 2025					50,00,00,000	
10.	INE342T07510	Aug 13, 2024	Nov 13, 2026	10.40%	Monthly	No	100,00,00,000	100,00,00,000
11.	INE342T07494	Jul 18, 2024	Jun 18, 2027	10.50%	Monthly	No	75,00,00,000	200,00,00,000
12.	Further Issuance under INE342T07494	Sep 26, 2025					75,00,00,000	
13.	Further Issuance under INE342T07494	Mar 18, 2026					50,00,00,000	
14.	INE342T07585	Mar 28, 2025	Jun 27, 2027	11.16%	Quarterly	No	30,00,00,000	16,66,66,667
15.	INE342T07577	Mar 10, 2025	Oct 10, 2026	10.60%	Monthly	No	25,00,00,000	25,00,00,000
16.	INE342T07569	Feb 21, 2025	May 21, 2027	10.60%	Monthly	No	50,00,00,000	570,00,00,000
17.	Further Issuance under INE342T07569	May 5, 2025					75,00,00,000	
18.	Further Issuance under INE342T07569	Jun 2, 2025					120,00,00,000	
19.	Further Issuance under INE342T07569	Jul 15, 2025					100,00,00,000	
20.	Further Issuance under INE342T07569	Sep 26, 2025					175,00,00,000	
21.	Further Issuance under INE342T07569	Oct 31, 2025					50,00,00,000	
22.	INE342T07551	Jan 29, 2025	Jan 29, 2027	10.40%	Annual	No	25,00,00,000	25,00,00,000
23.	INE342T07544	Jan 13, 2025	Dec 31, 2027	10.75%	Monthly	No	2,00,00,00,000	733,00,00,000
24.	Further Issuance under INE342T07544	May 9, 2025					1,00,00,00,000	
25.	Further Issuance under INE342T07544	Aug 26, 2025					50,00,00,000	
26.	Further Issuance under INE342T07544	Jan 20, 2026					75,00,00,000	

**Navi Finserv Limited**

E: [corporate.finserv@navi.com](mailto:corporate.finserv@navi.com) | T: 08045113400 | [www.navi.com/finserv](http://www.navi.com/finserv) | CIN: U65923KA2012PLC062537  
 Registered Office- 2nd Floor, Vaishnavi Tech Square, Iballur Village, Begur Hobli, Bengaluru, Karnataka 560102

Name of the Issuer		Navi Finserv Limited						
No.	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option (if any)	Amount issued	Amount outstanding
27.	Further Issuance under INE342T07544	Feb 13, 2026					2,25,00,00,000	
28.	Further Issuance under INE342T07544	Mar 18, 2026					50,00,00,000	
29.	Further Issuance under INE342T07544	Mar 30, 2026					33,00,00,000	
30.	INE342T07643	Aug 26, 2025	Oct 30, 2026	10.00%	Monthly	No	50,00,00,000	50,00,00,000
31.	INE342T07635	Aug 11, 2025					50,00,00,000	
32.	Further Issuance under INE342T07635	Sep 26, 2025					50,00,00,000	
33.	Further Issuance under INE342T07635	Oct 14, 2025					90,00,00,000	
34.	Further Issuance under INE342T07635	Nov 14, 2025	Sep 30, 2027	10.30%	Monthly	No	175,00,00,000	590,00,00,000
35.	Further Issuance under INE342T07635	Dec 19, 2025					50,00,00,000	
36.	Further Issuance under INE342T07635	Feb 13, 2026					100,00,00,000	
37.	Further Issuance under INE342T07635	Mar 18, 2026					75,00,00,000	
38.	INE342T07619	Jun 25, 2025					125,00,00,000	
39.	Further Issuance under INE342T07619	Aug 19, 2025	Mar 25, 2027	10.00%	Monthly	No	1,50,00,00,000	445,00,00,000
40.	Further Issuance under INE342T07619	Feb 25, 2026					125,00,00,000	
41.	Further Issuance under INE342T07619	Mar 10, 2026					45,00,00,000	
42.	INE342T07601	Jun 19, 2025					1,00,00,00,000	
43.	Further Issuance under INE342T07601	Jul 9, 2025					1,00,00,00,000	
44.	Further Issuance under INE342T07601	Aug 11, 2025					1,00,00,00,000	
45.	Further Issuance under INE342T07601	Aug 26, 2025					50,00,00,000	
46.	Further Issuance under INE342T07601	Sep 26, 2025	Aug 19, 2028	10.75%	Monthly	No	75,00,00,000	725,00,00,000
47.	Further Issuance under INE342T07601	Oct 14, 2025					1,00,00,00,000	
48.	Further Issuance under INE342T07601	Oct 31, 2025					50,00,00,000	
49.	Further Issuance under INE342T07601	Nov 14, 2025					75,00,00,000	
50.	Further Issuance under INE342T07601	Dec 19, 2025					75,00,00,000	
51.	INE342T07593	Apr 17, 2025					60,00,00,000	137,00,00,000
52.	Further Issuance under INE342T07593	May 22, 2025	Jun 1, 2026	10.48%	Monthly	No	77,00,00,000	

**Navi Finserv Limited**

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Registered Office- 2nd Floor, Vaishnavi Tech Square, Iballur Village, Begur Hobli, Bengaluru, Karnataka 560102

Name of the Issuer		Navi Finserv Limited						
No.	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option (if any)	Amount issued	Amount outstanding
53.	INE342T07627	Aug 5, 2025	Aug 5, 2027	10.20%	Monthly	No	30,00,00,000	130,00,00,000
54.	Further Issuance under INE342T07627	Dec 19, 2025					100,00,00,000	
55.	INE342T07668	Jan 20, 2026	Dec 31, 2028	10.75%	Monthly	No	100,00,00,000	400,00,00,000
56.	Further Issuance under INE342T07668	Feb 13, 2026					150,00,00,000	
57.	Further Issuance under INE342T07668	Mar 18, 2026					150,00,00,000	
58.	INE342T07650	Oct 31, 2025	Jan 31, 2027	10.00%	Monthly	No	75,00,00,000	75,00,00,000
59.	INE342T08070	Sep 22, 2025	Dec 31, 2030	11.90%	Monthly	No	200,00,00,000	200,00,00,000

For **Navi Finserv Limited**

**Abhishek**  
**Managing Director and Chief Executive Officer**

**Date: April 15, 2026**