

Declaration Form for Opting-out of nomination



Name of the Mutual Fund	
Mutual Fund Folio Number / Application Number	
Investor Name	

I hereby confirm that I do not wish to appoint any nominee(s) to my-mutual fund folio at this point of time.

I understand that –

- (i) the nomination helps to quickly identify the person for transfer of securities and helps in faster and smoother transmission of my securities to my legal heir(s) after my demise.
- (ii) in the absence of a nomination, my legal heir(s) may require the submission of certain additional legal or court-issued documents which may delay the process of transmission of securities to my legal heir(s).
- (iii) if no claim is made on the account / folio for a prolonged period after my demise, the holdings may be treated as unclaimed assets, and they may be transferred to Investor Education and protection Fund Authority (IEPF) in accordance with the applicable regulatory framework.

I confirm that I have understood the above implications and that my decision to opt out of nomination is voluntary.

Signature:

Name of Sole / First Holder		Signature of Sole / First Holder	
(Mr./Ms.)			
<i>If wet signature is made, signature of witness shall not be required. However, if thumb impression (instead of wet signature) is affixed, then the same shall be witnessed by two persons and details of such witnesses shall be duly provided in this form.</i>			
Name of Sole / First Holder	Thumb Impression	Witness Name & Address	Witness Signature
(Mr./Ms.)			
